

Dear Valued Client:

In this day and age we realize there are many ways to stay in touch with our friends and customers. In order to serve you to the best of our ability, please take a few minutes to complete this client survey.

Client name(s): _____

Address: _____

Home phone: _____

Work phone: _____

Cell Phone: _____

E-mail address: _____

Secondary/Seasonal address: _____

Emergency contact if we can't reach you:

Name: _____ phone: _____

I'd like to schedule a comprehensive review of my insurance coverage;

Please use my (check one) home phone_____, work phone_____, cell phone_____, e-mail address_____, to contact me to schedule an appointment.

Also, you may be eligible for discounts on your homeowners insurance policy based on the latest updates of your home or the addition of any alarms systems. Please indicate below:

Year roof was replaced_____ Year Furnace replaced_____

Year electrical renovated:_____ Year plumbing renovated_____

Burglar Alarm:_____ Central Station?_____

Fire Alarm:_____ Central Station?_____

As always, thank you for being a Battles Insurance Customer. A return envelope is enclosed.